

LEWIS
AND
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LLP
LAWYERS

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5 Attorneys for USACM Liquidating Trust

6 **UNITED STATES BANKRUPTCY COURT**
7 **DISTRICT OF NEVADA**

8 In re:

9 **USA COMMERCIAL MORTGAGE
COMPANY,**

10 **USA CAPITAL REALTY ADVISORS,
LLC,**

11 **USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,**

12 **USA CAPITAL FIRST TRUST DEED
FUND, LLC,**

13 **USA SECURITIES, LLC,
Debtors.**

14 **Affects:**

- 15 " All Debtors
- 16 X USA Commercial Mortgage Company
- 17 " USA Capital Realty Advisors, LLC
- 18 " USA Capital Diversified Trust Deed Fund,
LLC
- 19 " USA Capital First Trust Deed Fund, LLC
- 20 " USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING SECOND OMNIBUS
OBJECTION OF THE USACM
LIQUIDATING TRUST TO CLAIMS
ASSERTING SECURED STATUS**

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22 **PLEASE TAKE NOTICE** that an Order Sustaining Second Omnibus Objection of
23 The USACM Liquidating Trust to Claims Asserting Secured Status [DE 3886] was
24 entered on the 4th day of June 2007, a true and correct copy of which is attached hereto as
25 Exhibit 1.
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1 RESPECTFULLY SUBMITTED June 7, 2007.
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5 **LEWIS AND ROCA LLP**
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8 By /s/ RC (#006593)
9 Susan M. Freeman
10 Rob Charles
11 *Attorneys for USACM Liquidating Trust*

12 PROOF OF SERVICE

13 Copy of the foregoing mailed by First
14 Class, US Mail, postage prepaid, on June
15 7, 2007 to the parties listed on Exhibit A
16 to the attached order.

17
18 /s/ Christine E. Laurel
19 Christine E. Laurel
20 Lewis and Roca
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